Press Release

THE BOARD OF DIRECTORS OF CONVERGENZE BENEFIT COMPANY APPROVED THE OPERATING DATA AS OF SEPTEMBER 30, 2026[1]

SIGNIFICANT REVENUE GROWTH (+11.1% YoY), DRIVEN BY THE POSITIVE CONTRIBUTION FROM BOTH BUSINESS UNITS

OVER 14,600 KM OF OPTICAL FIBER LAID (+18% YoY), THANKS TO CONTINUOUS INVESTMENTS IN TLC INFRASTRUCTURE, IN LINE WITH THE COMPANY'S DEVELOPMENT STRATEGY

- **Revenues:** € 21.3 million (vs € 19.2 million in 9M2025), +11.1%
  - **TLC BU Revenues:** € 8.6 million (vs € 8.4 million in 9M2025), +2.9%
  - **Energy BU Revenues:** € 12.7 million (vs € 10.9 million in 9M2025), +17.3%
- **Over 14,600 km of fiber optic laid** as of September 30, 2026 (vs approximately 12,400 km in 9M2025), +18%
- **Users on Convergenze's network:** 58.0% of users on proprietary network (vs 57.4% in 9M2025)
- **9,262 POD[2]** as of September 30, 2026 (vs 9,686 as of September 30, 2025)
- **33.5 million kWh in the first nine months of 2026** (vs 31.5 million in 9M2025), +6.3%

Capaccio Paestum, October 30, 2026 – The Board of Directors of **Convergenze S.p.A. Benefit Company and B-Corp (EGM: CVG)**, an integrated technology operator active in the Telecommunications and 100% Green Energy sectors, operating nationwide through its patented EVO (Electric Vehicle Only) network and its proprietary fiber-optic infrastructure based on the innovative XGS-PON technology ("**Convergenze**" or the "**Company**"), reviewed the preliminary revenues as of September 30, 2026, together with some key performance indicators (KPIs), which have not been audited.

Rosario Pingaro, CEO and President of Convergenze, stated: *"In a market where the ability to differentiate increasingly hinges on the control of infrastructure and the quality of services provided, Convergenze continues to invest in a model that centers on its proprietary network and the integration of complementary business lines as its key distinguishing features. We believe that long-term value creation depends not merely on the growth of individual markets, but on the ability to develop synergies, strengthen competitive positioning, and build a solid industrial foundation. Within this context, the positive performance of the EVO service, which saw 65% growth in the first nine months of the year, underscores its development potential and its contribution to our strategy of diversifying our service offering. It is this vision that will continue to guide our efforts as we support the evolution of our core sectors through targeted investments and a consistent development strategy".*

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MAIN KPIs AS OF SEPTEMBER 30, 2026

In the first nine months of 2026, Convergenze recorded **revenues** of **€ 21.3 million**, showing significant growth (**+11.1%**) compared to € 19.2 million of the first nine months of 2025, confirming the Company's growth trajectory and of the ability of both Business Units to contribute positively to the overall business performance.

[1] *Please note that the operating data is not subject to audit.*
[2] *POD: Electricity delivery points.*

In detail, the **TLC BU** recorded revenues of approximately € 8.6 million, increasing by 2.9% compared to the same period of the previous financial year (€ 8.4 million), thanks to a growing customer base, complemented by an increasing focus on leveraging proprietary infrastructure. The **Energy BU** contributed approximately € 12.7 million in revenues, an increase of 17.3% compared to the € 10.9 million recorded in the first nine months of 2025, demonstrating the robustness of the business model within a constantly evolving market environment.

As of September 30, 2026, **contracted services** amount to approximately **73,000 units**, of which over 62,400 is attributable to the TLC BU (3,355 SIMs) and approximately 10,600 to the **Energy BU**. Compared to the first nine months of 2025, services in the TLC BU show growth of 10.8% (approximately 56,300 in 9M2025), while the Energy BU records a decline (over 11,200 in 9M2025), in line with the specific sector dynamics observed during the period.

Investment in **the proprietary fiber-optic network**, a strategic asset for the Company's market positioning, continues: as of September 30, 2026, Convergenze's fiber-optic network exceeded 14,600 km, marking an increase of approximately 18% compared to approximately 12,400 km of the same period of the previous financial year, demonstrating the significance of network expansion within the Company's infrastructure-strengthening process.

Data on proprietary network penetration confirms the positive trend: as of September 30, 2026, **58.0% of telecom users are active on the proprietary FTTH and Wi-Fi network**, an improvement compared to the 57.4% recorded in the same period of 2025.

During the first nine months of 2026, the strengthening of the **wireless infrastructure** to support access network development continued. As of September 30, 2026, the total number of installed wireless nodes stood at **133 units**, up from 130 in the corresponding period of 2025 (+2.3%). In particular, a significant increase was observed in **nodes based on 60GHz technology**, totaling **43 units** compared to the 31 recorded in the first nine months of 2025 (+38.7%). This increase is in line with the network's technological upgrade process, aimed at improving its performance and reliability.

As of September 30, 2026, active delivery points (PODs) totaled 9,262 units, decreasing compared to 9,686 PODs as of September 30, 2025. Despite the reduction in the number of PODs, energy volumes sold since the beginning of the year have increased by 6.3%, reaching approximately 33.5 million kWh compared to 31.5 million kWh in the same period of 2025, highlighting an increase in average consumption per delivery point.

Overall, the management data for the first nine months of 2026 highlights the continued implementation of the development strategy pursued by Convergenze, with sustained revenue growth across both Business Units and a progressive strengthening of the infrastructure component.

Finally, based on the operating data, management has formulated the **following estimates for the margins** of the individual BUs as of September 30, 2026. The **margin** of the **TLC BU** in the first nine months of 2026 is expected to be within the range of **28% and 29%**, thanks to reduced pressure on margins, in line with the dynamics of the telecommunications sector for the current year. The **Energy BU**'s margin is estimated to range between **4% and 5%**. These results reflect the profitability of the two Business Units and the concurrent continuation of investments to support business development.

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The Press Release is also available on www.convergenze.it/investor and www.1info.it

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Convergenze S.p.A. Benefit Corporation and Certified B Corp is an integrated technology operator active in the Telecommunications and 100% Green Energy sectors, with a nationwide presence through electric vehicle charging stations operated under its patented EVO (Electric Vehicle Only) network. Founded in 2005 in Capaccio Paestum, the Company began its operations in the Telecommunications sector, providing internet and fixed-line telephony services and subsequently becoming a nationwide operator. In 2015, Convergenze diversified its business by entering the Energy sector, becoming a trader of electricity generated from renewable sources and natural gas. The Company's main operational headquarters is the "Convergenze Innovation Center", a 1,350-square-meter facility spread across three levels, embodying the Company's core values of sustainability, innovation and green mobility. The building also hosts, at its base level, one of the Company's proprietary Data Centers, certified according to the ISO 27001 standard. Further demonstrating its commitment to sustainability and corporate social responsibility, Convergenze became a Benefit Corporation on September 14, 2020, and obtained B Corp certification on January 7, 2025. In this capacity, Convergenze pursues not only profit objectives but also purposes of common benefit, operating responsibly, sustainably and transparently toward its local area and community, while promoting an inclusive, equitable and regenerative economic system.

For further information: www.convergenze.it

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